

STATEMENT OF CLAIMS OF FINANCIAL CREDITORS OF M/S HOUSING DEVELOPMENT AND INFRASTRUCTURE LIMITED (as on 31st January, 2024)

Sr.No	Name of Financial Creditors	Amount (in Rs.)				Voting (%)	Remarks
		Claimed	Admitted	Pending	Rejected		
1	Bank of India	5,67,13,35,601	5,66,07,43,998	-	1,05,91,603	7.243	Refer Note 1
2	Central Bank of India	2,03,56,77,368	2,03,56,77,368	-	-	2.605	
3	Canara Bank (Erstwhile Syndicate Bank)	1,01,44,31,698	1,01,44,31,698	-	-	1.298	
4	Indian Bank (Erstwhile Allahabad Bank, SAM New Delhi Branch)	16,02,85,994	16,02,85,994	-	-	0.205	
5	IL & FS Financial Services Limited	2,77,46,33,382	2,77,46,33,383	-	-	3.550	Refer Note 2
6	Indian Bank	26,92,01,479	26,92,01,479	-	-	0.344	
7	IDBI Bank Limited	78,54,94,221	78,54,94,221	-	-	1.005	
8	Uco Bank	12,33,38,146	12,33,38,146	-	-	0.158	
9	Canara Bank	44,00,91,607	44,00,91,607	-	-	0.563	
10	Bank of Baroda (Erstwhile Vijaya Bank)	3,87,41,120	3,87,41,120	-	-	0.050	
11	Bank of Baroda (Erstwhile Dena Bank)	2,93,94,105	2,93,94,105	-	-	0.038	
12	Life Insurance Corporation of India	8,78,76,30,872	8,78,76,30,872	-	-	11.243	
13	Punjab National Bank (Erstwhile Oriental Bank of Commerce)	26,35,96,685	26,35,96,685	-	-	0.337	
14	Union Bank of India - Central Office, Mumbai	1,16,35,74,781	1,14,68,12,290	-	1,67,62,491	1.467	Refer Note 1
15	Unity Small Finance Bank Ltd (erstwhile Punjab & Maharashtra Co-op. Bank Ltd)	19,07,04,98,072	18,49,09,70,391	-	57,95,27,681	23.658	Refer Note 1
16	Union Bank of India - Hill Road, Bandra West Branch	2,50,61,99,936	2,50,61,99,936	-	-	3.207	Refer Note 2
17	J.C. Flowers Asset Reconstruction Private Limited	53,06,68,689	53,06,68,689	-	-	0.679	Refer Note 4
18	Yes Bank*	4,42,41,48,006	4,42,41,48,006	-	-	5.660	Refer Note 5
19	Suraksha ARC-025 Trust	4,46,87,42,170	4,42,27,26,077	-	4,60,16,093	5.659	Refer Note 6
20	Suraksha ARC-008 Trust	6,97,84,04,763	6,97,84,04,763	-	-	8.929	Refer Note 2
21	Suraksha ARC-011 Trust	3,19,77,03,026	3,15,21,18,355	-	4,55,84,671	4.033	Refer Note 6
22	Suraksha ARC-013 Trust	1,91,52,97,064	1,91,52,97,064	-	-	2.451	
23	Suraksha ARC-016 Trust	53,77,36,234	53,77,36,234	-	-	0.688	
24	India Infrastructure Finance Co Ltd.	27,45,80,628	27,45,80,628	-	-	0.351	
25	Indian Bank (Erstwhile Allahabad Bank, SAM Mumbai Branch)	1,60,44,74,986	1,59,46,67,567	-	98,07,419	2.040	Refer Note 3
26	Jade Agricultural Company Private Limited	60,00,00,000	60,00,00,000	-	-	0.768	
27	Kotak Mahindra Prime Limited (debts assigned Volkswagen Finance Private Limited)	5,83,564	5,39,857	-	43,707	0.001	Refer Note 1
28	IL&FS Urban Infrastructure Managers Limited	10,45,94,540	-	-	10,45,94,540	0.000	Refer Note 7
29	Adani Estates Private Limited	2,85,00,00,000	-	-	2,85,00,00,000	0.000	
30	Budhpur Buildcon Private Limited	1,43,91,00,00,000	-	-	1,43,91,00,00,000	0.000	
31	Aneri Fincap Limited	1,14,47,67,123	-	-	1,14,47,67,123	0.000	
32	Global Indian School Education Services Private Limited	3,16,18,339	-	-	3,16,18,339	0.000	Refer Note 7
	Sub Total (A)	2,17,70,74,44,197	68,95,81,30,530	-	1,48,74,93,13,668		
32	<u>Home Buyers</u>						
	a) Home Buyers Verified	14,62,29,51,759	9,20,05,03,482	1,74,70,890	5,40,49,77,387	11.772	Refer Note 9
	b) Home Buyers Rejected	2,33,33,72,322	-	-	2,33,33,72,322	0.000	
	Sub Total (B)	16,95,63,24,081	9,20,05,03,482	1,74,70,890	7,73,83,49,709		
	Total (A + B)	2,34,38,38,42,768	78,15,86,34,012	-	1,56,39,53,11,620	100.000	

Notes:

- The interest has been considered upto the date of commencement of CIRP i.e. 20.08.2019.
- Liability in respect of Corporate Guarantee given by HDIL on behalf of M/s Guruashish Construction Pvt Ltd has been admitted. Since, the said company is under CIRP, the claim shall be proportionately reduced to the extent of realisation from the Principal Borrower.
- The claim of Financial Creditor has been accepted on the basis of revised calculations submitted.
- Liability in respect of Corporate Guarantee given by HDIL on behalf of M/s Excel Arcade Private Limited has been admitted. However, the claim admitted shall be subject to realisation/ recovery from the Principal Borrower.
- Liability in respect of Corporate Guarantee given by HDIL on behalf of M/s Privilege Industries Ltd has been admitted. However, the claim admitted shall be subject to realisation/ recovery from the Principal Borrower.
- The claim is reduced by the amount recovered by sale of mortgaged land by way of e-auction conducted under SARFAESI Act.
- The claim does not fall under the category of Financial Creditors.
- Claims admitted are subject to changes.
- Separate list of Home Buyers available for verification and displayed on company's website.

* We have received an intimation from M/s. Omkara Asset Reconstruction P. Ltd. intimating assignment of debt by Yes Bank in respect of M/s. Privilege Industries Limited. However, the said assignment has not been accepted in the absence of the assignment agreement or a letter from Yes Bank intimating the RP about the said assignment.