

FORM G**INVITATION FOR EXPRESSION OF INTEREST FOR****HOUSING DEVELOPMENT AND INFRASTRUCTURE LIMITED OPERATING IN REAL ESTATE AT MUMBAI METROPOLITAN REGION AND OTHER PARTS OF INDIA**

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS	
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	Housing Development and Infrastructure Limited CIN-L70100MH1996PLC101379 PAN- AAACH5443F
2.	Address of the registered office	9-01, HDIL Towers, AnantKaneKerMarg, Bandra (East), Mumbai –400051, Maharashtra.
3.	URL of website	http://www.hdil.in
4.	Details of place where majority of fixed assets are located	<p>The majority of fixed assets are located at Mumbai and Mumbai Metropolitan Region (MMR) Individual project sites are mentioned below:</p> <ol style="list-style-type: none">1. <i>Project Paradise City- Palghar</i>2. <i>Galaxy Apartment-F wing- Kurla</i>3. <i>Vasai-Virar Land</i>4. <i>Dreams Mall- Bhandup</i>5. <i>Tagore Park Building Project- Malad</i>6. <i>Mukta Baug Building Project- Malad</i>7. <i>Rest of the Company including financial assets/investments.</i> <p>Hon'ble NCLT vide their Orders dated 9th October, 2023 and 20th November, 2023 ordered rerun of Paradise City, Palghar Project and Galaxy Apartment - F Wing Project respectively. The Committee of Creditors (CoC) in its twenty eighth meeting held on 20th October, 2023 (voting results declared on 20th November, 2023) decided to re-run the process of inviting expression of interest for other projects covered under liquidation application including the above-mentioned two Projects.</p> <p>It was further decided by the CoC to re-run the process with an option to submit the resolution plan for one or more projects</p>

		individually or jointly with other projects by way of demerger/ restructuring or in any other manner permitted under the law.
5.	Installed capacity of main products/ services	Not Applicable
6.	Quantity and value of main products/ services sold in last financial year	There is no construction activity in any of the projects of the Corporate Debtor and the work was stalled much before commencement of CIRP. Therefore, there is no sale of units during last financial year. Revenue from operations for the financial year ended 31 st March, 2023 is Rs.131.13 lakhs.
7.	Number of employees/ workmen	52 (as on 30th November, 2023)
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	https://hdil.in/investor-relations/corporate-announcements/financial-results/
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	http://www.hdil.in/investor-relations/expression-of-interest/ or email to the RP on eo03.hdil@gmail.com
10.	Last date for receipt of expression of interest	16 th December, 2023
11.	Date of issue of provisional list of prospective resolution applicants	26 nd December, 2023
12.	Last date for submission of objections to provisional list	1 st January, 2024
13.	Date of issue of final list of prospective resolution applicants	10 th January, 2024
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	1 st January, 2024
15.	Last date for submission of resolution plans	30 th January, 2024
16.	Process email id to submit Expression of Interest	Email: eo03.hdil@gmail.com

Notes:

1. On completion of CIR Process including rerun during the year 2022, the RP had filed Applications before the Hon'ble NCLT Mumbai Bench seeking approval of the six (6) resolution plans which were approved by the CoC. The applications filed for approval of all 6 resolution plans were listed for hearing from time to time and are pending for approval. The above proposed rerun is in respect of the Projects facing liquidation for which the RP is in the process of filing an application for withdrawal of liquidation application filed with Hon'ble NCLT.
2. Assets under the rest of the company excludes project 1-6 mentioned at serial no.4 above as well as excludes the assets covered under the 6 resolution plans pending for approval of NCLT.
3. The Resolution Professional further wishes to state and make it amply clear, that no extension in relation to any of the timelines as stated in Form 'G' above shall be granted to any of the PRA(s) and no request for the same shall be entertained. In light of the aforesaid, the PRA(s) are requested to strictly adhere to the abovementioned timelines.



Abhay Narayan Manudhane

Abhay Narayan Manudhane
IBBI/IPA-001/IP-P00054/2017-2018/10128
AFA No.AA1/10128/02/221223/105249
1221/1204 Maker Chamber V, Jamnalal Bajaj Road,
Nariman Point, Mumbai – 400021
For Housing Development and Infrastructure Limited
Date: 01-12-2023
Place: Mumbai