

**STATEMENT OF CLAIMS OF FINANCIAL CREDITORS OF M/S HOUSING DEVELOPMENT AND INFRASTRUCTURE LIMITED (as on 31st July, 2025)**

Sr.No	Name of Financial Creditors	Amount (in Rs.)				Voting (%)	Remarks
		Claimed	Admitted	Pending	Rejected		
1	Bank of India	5,67,13,35,601	5,66,07,43,998	-	1,05,91,603	7.675	Refer Note 1
2	Central Bank of India	2,03,56,77,368	2,03,56,77,368	-	-	2.760	
3	Canara Bank	1,45,45,23,305	1,45,45,23,305	-	-	1.972	
4	Indian Bank	2,03,39,62,459	2,02,41,55,040	-	98,07,419	2.744	Refer Note 3
5	IL & FS Financial Services Limited	2,77,46,33,382	2,77,46,33,383	-	-	3.762	Refer Note 2
6	IDBI Bank Limited	78,54,94,221	78,54,94,221	-	-	1.065	
7	Uco Bank	12,33,38,146	12,33,38,146	-	-	0.167	
8	Bank of Baroda	6,81,35,225	6,81,35,225	-	-	0.092	
9	Life Insurance Corporation of India	8,78,76,30,872	8,78,76,30,872	-	-	11.914	
10	Punjab National Bank	26,35,96,685	26,35,96,685	-	-	0.357	
11	Union Bank of India - Central Office, Mumbai	1,16,35,74,781	1,14,68,12,290	-	1,67,62,491	1.555	Refer Note 1 & 2
12	Unity Small Finance Bank Ltd	16,62,53,83,629	16,11,00,78,671	-	51,53,04,958	21.841	Refer Note 1
13	Union Bank of India - Hill Road, Bandra West Branch	2,50,61,99,936	2,50,61,99,936	-	-	3.398	
14	CFM Asset Reconstruction Private Limited	2,44,51,14,443	2,38,08,91,720	-	6,42,22,723	3.228	Refer Note 1
15	J.C. Flowers Asset Reconstruction Private Limited	53,06,68,689	53,06,68,689	-	-	0.719	Refer Note 4
16	Omkara Asset Reconstruction P. Ltd.	4,42,41,48,006	21,41,48,006	-	4,21,00,00,000	0.290	Refer Note 5
17	Suraksha ARC-025 Trust	4,46,87,42,170	4,42,27,26,077	-	4,60,16,093	5.996	Refer Note 6
18	Suraksha ARC-008 Trust	6,97,84,04,763	6,97,84,04,763	-	-	9.461	Refer Note 2
19	Suraksha ARC-011 Trust	3,19,77,03,026	3,15,21,18,355	-	4,55,84,671	4.273	Refer Note 6
20	Suraksha ARC-013 Trust	1,91,52,97,064	1,91,52,97,064	-	-	2.597	
21	Suraksha ARC-016 Trust	53,77,36,234	53,77,36,234	-	-	0.729	
22	India Infrastructure Finance Co Ltd.	27,45,80,628	27,45,80,628	-	-	0.372	
23	Jade Agricultural Company Private Limited	60,00,00,000	60,00,00,000	-	-	0.813	
24	Kotak Mahindra Prime Limited	5,83,564	5,39,857	-	43,707	0.001	Refer Note 1
25	IL&FS Urban Infrastructure Managers Limited	10,45,94,540	-	-	10,45,94,540	0.000	Refer Note 7
26	Adani Estates Private Limited	2,85,00,00,000	-	-	2,85,00,00,000	0.000	
27	Budhpur Buildcon Private Limited	1,43,91,00,00,000	-	-	1,43,91,00,00,000	0.000	
28	Aneri Fincap Limited	1,14,47,67,123	-	-	1,14,47,67,123	0.000	
29	Global Indian School Education Services Private Limited	3,16,18,339	-	-	3,16,18,339	0.000	Refer Note 7
	<b>Sub Total (A)</b>	<b>2,17,70,74,44,197</b>	<b>64,74,81,30,530</b>	<b>-</b>	<b>1,52,95,93,13,668</b>		
28	<u>Home Buyers</u>						
	a) Home Buyers Verified	14,47,75,69,792	9,01,18,13,313	-	5,46,57,56,480	12.218	Refer Note 9
	b) Home Buyers Rejected	2,68,27,52,256	-	-	2,68,27,52,256	0.000	
	<b>Sub Total (B)</b>	<b>17,16,03,22,049</b>	<b>9,01,18,13,313</b>	<b>-</b>	<b>8,14,85,08,736</b>		
	<b>Total (A + B)</b>	<b>2,34,86,77,66,246</b>	<b>73,75,99,43,842</b>	<b>-</b>	<b>1,61,10,78,22,404</b>	<b>100.000</b>	

**Notes:**

- The interest has been considered upto the date of commencement of CIRP i.e. 20.08.2019.
- Liability in respect of Corporate Guarantee given by HDIL on behalf of M/s Guruashish Construction Pvt Ltd has been admitted. Since, the said company is under CIRP, the claim shall be proportionately reduced to the extent of realisation from the Principal Borrower.
- The claim of Financial Creditor has been accepted on the basis of revised calculations submitted.
- Liability in respect of Corporate Guarantee given by HDIL on behalf of M/s Excel Arcade Private Limited has been admitted. However, the claim admitted shall be subject to realisation/ recovery from the Principal Borrower.
- Liability in respect of Corporate Guarantee given by HDIL on behalf of M/s Privilege Industries Ltd (PIL) was admitted for Rs. 442.41crores. However, it was brought to the notice that the Resolution Plan of M/s. PIL was approved vide NCLT Order dated 23.02.2024 for Rs. 379.30 crores plus CIRP cost plus EBITDA during CIRP as additional consideration to Secured Financial Creditors. The Company has received intimation from erstwhile promoters of PIL that their claim will be settled for Rs. 421 crores, and that the amount will be paid to secured financial creditors of PIL. Accordingly, their claim was revised to the extent of balance amount receivable by them subject to their right of subrogation.
- The claim is reduced by the amount recovered by sale of mortgaged land by way of e-auction conducted under SARFAESI Act.
- The claim does not fall under the category of Financial Creditors.
- Claims admitted are subject to changes.
- Separate list of Home Buyers available for verification and displayed on company's website.