

STATEMENT OF CLAIMS OF FINANCIAL CREDITORS OF M/S HOUSING DEVELOPMENT AND INFRASTRUCTURE LIMITED (as on 31st May, 2025)

| Sr.No | Name of Financial Creditors | Amount (in Rs.) | | | | Voting (%) | Remarks |
|-------|---|---------------------------|------------------------|----------|--------------------------|----------------|------------------|
| | | Claimed | Admitted | Pending | Rejected | | |
| 1 | Bank of India | 5,67,13,35,601 | 5,66,07,43,998 | - | 1,05,91,603 | 7.676 | Refer Note 1 |
| 2 | Central Bank of India | 2,03,56,77,368 | 2,03,56,77,368 | - | - | 2.760 | |
| 3 | Canara Bank | 1,45,45,23,305 | 1,45,45,23,305 | - | - | 1.972 | |
| 4 | Indian Bank | 2,03,39,62,459 | 2,02,41,55,040 | - | 98,07,419 | 2.745 | Refer Note 3 |
| 5 | IL & FS Financial Services Limited | 2,77,46,33,382 | 2,77,46,33,383 | - | - | 3.762 | Refer Note 2 |
| 6 | IDBI Bank Limited | 78,54,94,221 | 78,54,94,221 | - | - | 1.065 | |
| 7 | Uco Bank | 12,33,38,146 | 12,33,38,146 | - | - | 0.167 | |
| 8 | Bank of Baroda | 6,81,35,225 | 6,81,35,225 | - | - | 0.092 | |
| 9 | Life Insurance Corporation of India | 8,78,76,30,872 | 8,78,76,30,872 | - | - | 11.915 | |
| 10 | Punjab National Bank | 26,35,96,685 | 26,35,96,685 | - | - | 0.357 | |
| 11 | Union Bank of India | 3,66,97,74,717 | 3,65,30,12,226 | - | 1,67,62,491 | 4.953 | Refer Note 1 & 2 |
| 12 | Unity Small Finance Bank Ltd | 16,62,53,83,629 | 16,11,00,78,671 | - | 51,53,04,958 | 21.844 | Refer Note 1 |
| 13 | CFM Asset Reconstruction Private Limited | 2,44,51,14,443 | 2,38,08,91,720 | - | 6,42,22,723 | 3.228 | Refer Note 1 |
| 14 | J.C. Flowers Asset Reconstruction Private Limited | 53,06,68,689 | 53,06,68,689 | - | - | 0.720 | Refer Note 4 |
| 15 | Yes Bank* | 4,42,41,48,006 | 21,41,48,006 | - | 4,21,00,00,000 | 0.290 | Refer Note 5 |
| 16 | Suraksha ARC-025 Trust | 4,46,87,42,170 | 4,42,27,26,077 | - | 4,60,16,093 | 5.997 | Refer Note 6 |
| 17 | Suraksha ARC-008 Trust | 6,97,84,04,763 | 6,97,84,04,763 | - | - | 9.462 | Refer Note 2 |
| 18 | Suraksha ARC-011 Trust | 3,19,77,03,026 | 3,15,21,18,355 | - | 4,55,84,671 | 4.274 | Refer Note 6 |
| 19 | Suraksha ARC-013 Trust | 1,91,52,97,064 | 1,91,52,97,064 | - | - | 2.597 | |
| 20 | Suraksha ARC-016 Trust | 53,77,36,234 | 53,77,36,234 | - | - | 0.729 | |
| 21 | India Infrastructure Finance Co Ltd. | 27,45,80,628 | 27,45,80,628 | - | - | 0.372 | |
| 22 | Jade Agricultural Company Private Limited | 60,00,00,000 | 60,00,00,000 | - | - | 0.814 | |
| 23 | Kotak Mahindra Prime Limited | 5,83,564 | 5,39,857 | - | 43,707 | 0.001 | Refer Note 1 |
| 24 | IL&FS Urban Infrastructure Managers Limited | 10,45,94,540 | - | - | 10,45,94,540 | 0.000 | Refer Note 7 |
| 25 | Adani Estates Private Limited | 2,85,00,00,000 | - | - | 2,85,00,00,000 | 0.000 | |
| 26 | Budhpur Buildcon Private Limited | 1,43,91,00,00,000 | - | - | 1,43,91,00,00,000 | 0.000 | |
| 27 | Aneri Fincap Limited | 1,14,47,67,123 | - | - | 1,14,47,67,123 | 0.000 | |
| 28 | Global Indian School Education Services Private Limited | 3,16,18,339 | - | - | 3,16,18,339 | 0.000 | Refer Note 7 |
| | Sub Total (A) | 2,17,70,74,44,197 | 64,74,81,30,530 | - | 1,52,95,93,13,668 | | |
| 28 | <u>Home Buyers</u> | | | | | | |
| | a) Home Buyers Verified | 14,47,64,12,001 | 9,00,15,64,497 | - | 5,47,48,47,504 | 12.206 | Refer Note 9 |
| | b) Home Buyers Rejected | 2,68,27,52,256 | - | - | 2,68,27,52,256 | 0.000 | |
| | Sub Total (B) | 17,15,91,64,258 | 9,00,15,64,497 | - | 8,15,75,99,761 | | |
| | Total (A + B) | 2,34,86,66,102,455 | 73,74,96,95,027 | - | 1,61,11,69,13,429 | 100.000 | |

Notes:

- The interest has been considered upto the date of commencement of CIRP i.e. 20.08.2019.
- Liability in respect of Corporate Guarantee given by HDIL on behalf of M/s Guruashish Construction Pvt Ltd has been admitted. Since, the said company is under CIRP, the claim shall be proportionately reduced to the extent of realisation from the Principal Borrower.
- The claim of Financial Creditor has been accepted on the basis of revised calculations submitted.
- Liability in respect of Corporate Guarantee given by HDIL on behalf of M/s Excel Arcade Private Limited has been admitted. However, the claim admitted shall be subject to realisation/ recovery from the Principal Borrower.
- Liability in respect of Corporate Guarantee given by HDIL on behalf of M/s Privilege Industries Ltd (PIL) was admitted for Rs. 442.41crores. However, it was brought to the notice that the Resolution Plan of M/s. PIL was approved vide NCLT Order dated 23.02.2024 for Rs. 379.30 crores plus CIRP cost plus EBITDA during CIRP as additional consideration to Secured Financial Creditors. The Company has received intimation from erstwhile promoters of PIL that their claim will be settled for Rs. 421 crores, and that the amount will be paid to secured financial creditors of PIL. Accordingly, their claim was revised to the extent of balance amount receivable by them subject to their right of subrogation.
- The claim is reduced by the amount recovered by sale of mortgaged land by way of e-auction conducted under SARFAESI Act.
- The claim does not fall under the category of Financial Creditors.
- Claims admitted are subject to changes.
- Separate list of Home Buyers available for verification and displayed on company's website.

* We have received an intimation from M/s. Omkara Asset Reconstruction P. Ltd. intimating assignment of debt by Yes Bank in respect of M/s. Privilege Industries Limited. However, the said assignment has not been accepted in the absence of the assignment agreement or a letter from Yes Bank intimating the RP about the said assignment.