

STATEMENT OF CLAIMS OF FINANCIAL CREDITORS OF M/S HOUSING DEVELOPMENT AND INFRASTRUCTURE LIMITED (as on 31st December, 2024)

Sr.No	Name of Financial Creditors	Amount (in Rs.)				Voting (%)	Remarks
		Claimed	Admitted	Pending	Rejected		
1	Bank of India	5,67,13,35,601	5,66,07,43,998	-	1,05,91,603	7.677	Refer Note 1
2	Central Bank of India	2,03,56,77,368	2,03,56,77,368	-	-	2.761	
3	Canara Bank	1,45,45,23,305	1,45,45,23,305	-	-	1.973	
4	Indian Bank	2,03,39,62,459	2,02,41,55,040	-	98,07,419	2.745	Refer Note 3
5	IL & FS Financial Services Limited	2,77,46,33,382	2,77,46,33,383	-	-	3.763	Refer Note 2
6	IDBI Bank Limited	78,54,94,221	78,54,94,221	-	-	1.065	
7	Uco Bank	12,33,38,146	12,33,38,146	-	-	0.167	
8	Bank of Baroda	6,81,35,225	6,81,35,225	-	-	0.092	
9	Life Insurance Corporation of India	8,78,76,30,872	8,78,76,30,872	-	-	11.918	
10	Punjab National Bank	26,35,96,685	26,35,96,685	-	-	0.358	
11	Union Bank of India	3,66,97,74,717	3,65,30,12,226	-	1,67,62,491	4.954	Refer Note 1 & 2
12	Unity Small Finance Bank Ltd	19,07,04,98,072	18,49,09,70,391	-	57,95,27,681	25.078	Refer Note 1
13	J.C. Flowers Asset Reconstruction Private Limited	53,06,68,689	53,06,68,689	-	-	0.720	Refer Note 4
14	Yes Bank	4,42,41,48,006	21,41,48,006	-	4,21,00,00,000	0.290	Refer Note 5
15	Suraksha ARC-025 Trust	4,46,87,42,170	4,42,27,26,077	-	4,60,16,093	5.998	Refer Note 6
16	Suraksha ARC-008 Trust	6,97,84,04,763	6,97,84,04,763	-	-	9.464	Refer Note 2
17	Suraksha ARC-011 Trust	3,19,77,03,026	3,15,21,18,355	-	4,55,84,671	4.275	Refer Note 6
18	Suraksha ARC-013 Trust	1,91,52,97,064	1,91,52,97,064	-	-	2.598	
19	Suraksha ARC-016 Trust	53,77,36,234	53,77,36,234	-	-	0.729	
20	India Infrastructure Finance Co Ltd.	27,45,80,628	27,45,80,628	-	-	0.372	
21	Jade Agricultural Company Private Limited	60,00,00,000	60,00,00,000	-	-	0.814	
22	Kotak Mahindra Prime Limited	5,83,564	5,39,857	-	43,707	0.001	Refer Note 1
23	IL&FS Urban Infrastructure Managers Limited	10,45,94,540	-	-	10,45,94,540	0.000	Refer Note 7
24	Adani Estates Private Limited	2,85,00,00,000	-	-	2,85,00,00,000	0.000	
25	Budhpur Buildcon Private Limited	1,43,91,00,00,000	-	-	1,43,91,00,00,000	0.000	
26	Aneri Fincap Limited	1,14,47,67,123	-	-	1,14,47,67,123	0.000	
27	Global Indian School Education Services Private Limited	3,16,18,339	-	-	3,16,18,339	0.000	Refer Note 7
	Sub Total (A)	2,17,70,74,44,197	64,74,81,30,530	-	1,52,95,93,13,668		
28	Home Buyers						
	a) Home Buyers Verified	14,45,21,35,412	8,98,51,80,318	-	5,46,69,55,094	12.186	Refer Note 9
	b) Home Buyers Rejected	2,68,27,52,256	-	-	2,68,27,52,256	0.000	
	Sub Total (B)	17,13,48,87,669	8,98,51,80,318	-	8,14,97,07,351		
	Total (A + B)	2,34,84,23,116,866	73,73,33,10,848	-	1,61,10,90,21,019	100.00	

Notes:

- The interest has been considered upto the date of commencement of CIRP i.e. 20.08.2019.
- Liability in respect of Corporate Guarantee given by HDIL on behalf of M/s Guruashish Construction Pvt Ltd has been admitted. Since, the said company is under CIRP, the claim shall be proportionately reduced to the extent of realisation from the Principal Borrower.
- The claim of Financial Creditor has been accepted on the basis of revised calculations submitted.
- Liability in respect of Corporate Guarantee given by HDIL on behalf of M/s Excel Arcade Private Limited has been admitted. However, the claim admitted shall be subject to realisation/ recovery from the Principal Borrower.
- Liability in respect of Corporate Guarantee given by HDIL on behalf of M/s Privilege Industries Ltd (PIL) was admitted for Rs. 442.1crores. However, it was brought to the notice that the Resolution Plan of M/s. PIL was approved vide NCLT Order dated 23.02.2024 for Rs. 379.30 crores plus CIRP cost plus EBITDA during CIRP as additional consideration to Secured Financial Creditors. The Company has received intimation from erstwhile promoters of PIL that their claim will be settled for Rs. 421 crores, and that the amount will be paid to secured financial creditors of PIL. Accordingly, their claim was revised to the extent of balance amount receivable by them subject to their right of subrogation.
- The claim is reduced by the amount recovered by sale of mortgaged land by way of e-auction conducted under SARFAESI Act.
- The claim does not fall under the category of Financial Creditors.
- Claims admitted are subject to changes.
- Separate list of Home Buyers available for verification and displayed on company's website.

* We have received an intimation from M/s. Omkara Asset Reconstruction P. Ltd. intimating assignment of debt by Yes Bank in respect of M/s. Privilege Industries Limited. However, the said assignment has not been accepted in the absence of the assignment agreement or a letter from Yes Bank intimating the RP about the said assignment.